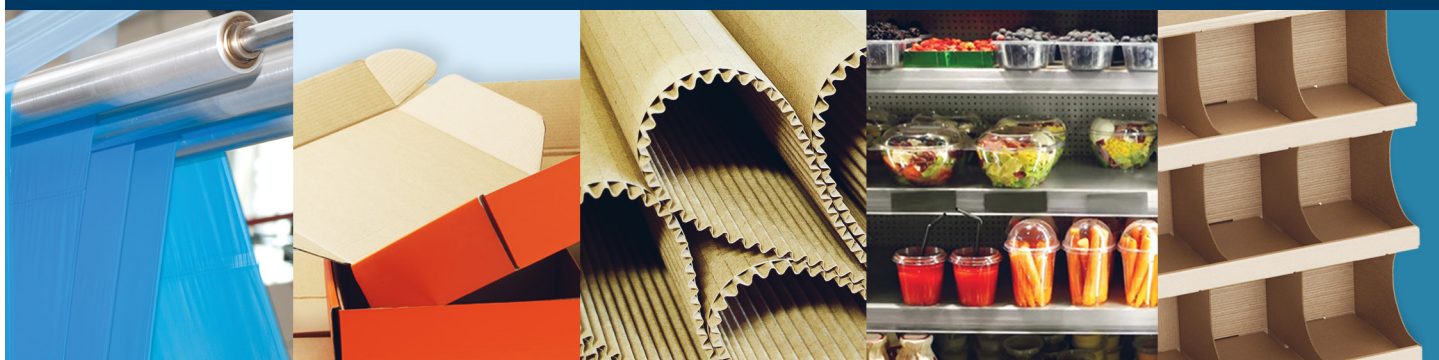


PACKAGING M&A PULSE

THIRD QUARTER 2017



Q3'17

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PMCF Transaction Announcements



has been acquired by



INDUSTRIAL & MEDICAL

Rigid Plastic Packaging

Company Sale to Strategic Buyer



has been acquired by



INDUSTRIAL

Corrugated Paper Packaging

Company Sale to Strategic Buyer



has been acquired by



a portfolio company of



SPECIALTY FOOD

Rigid Plastic Packaging

Company Sale to Strategic Buyer

ABOUT PMCF

P&M Corporate Finance (“PMCF”) is an investment banking firm, focused exclusively on middle market transactions, with professionals in Chicago, Detroit, and globally in 27 countries through its international partner firm (Corporate Finance International). PMCF was founded in 1995 and has successfully closed hundreds of transactions.

PMCF’s Plastics & Packaging Group has extensive industry knowledge and advises niche leaders and specialty companies across a wide range of packaging end markets. Offering a depth of advisory services, PMCF’s senior bankers are involved in every step of the transaction to ensure clients meet or exceed their sale, acquisition, financing, and strategic growth objectives. PMCF focuses on serving as a trusted advisor to shareholders and providing unbiased advice over the short and long term.

PMCF is an affiliate of Plante Moran, one of the nation’s largest professional services firms.

INVESTMENT BANKING SERVICES:

- Company Sales
- Mergers & Acquisitions
- Divisional Divestitures
- Capital Raising
- Strategic Assessments & Sale Planning

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Market Summary & Outlook - Q3 2017

2017 has extended a robust environment for packaging M&A activity with 230 deals being recorded through Q3 2017. Although deal volume declined sharply from Q2 2017 to Q3 2017, 2017's year to date total remains on pace to potentially exceed the 5-year high point of deals reached in 2016.

Driving higher volume, new private equity platforms continue to increase as a percentage of packaging transactions. These investments represent continued interest in the space and may foreshadow an elevated level of add-on acquisitions over the next 1 to 3 years.

Increasing by 5 transactions quarter over quarter, rigid plastic remains a highly sought after segment for M&A. Amongst other sectors, flexible packaging activity was flat, while paper packaging experienced a slight increase in deals. Outside of paper and plastic, there was a slight pull-back in machinery/equipment and metal deals, and an increase in the volume of glass and distributor transactions.

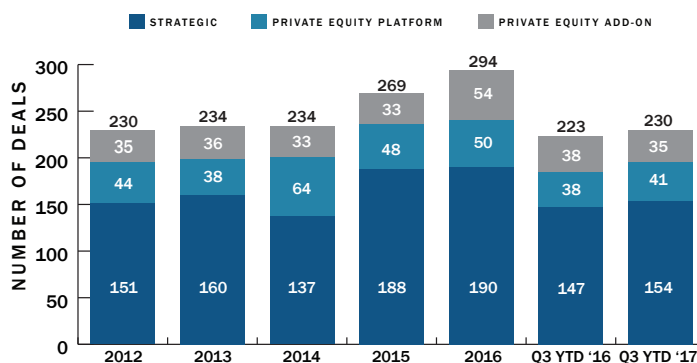
A number of marquee transactions took place in Q3 2017:

- Multi-Color Corp. (NASDAQ:LABL) acquired Constantia Flexibles Group labels division for \$1.3 billion
- ProAmpac, acquired by the Pritzker Group in 2016, bought both PolyFirst Packaging and Clondalkin Flexible Packaging Orlando
- Packaging Corporation of America (NYSE:PKG) acquired Sacramento Container Corp for \$265 million
- Georgia Pacific, owned by Koch Industries, acquired Pax Corrugated Products

Pricing for packaging deals continues to be very favorable for sellers as deal multiples are at multi-year highs. These strong valuations can be attributed to the availability and low cost of capital, a fair level of optimism in the economy, and increased competition for a limited number of quality acquisition targets. Public buyers remain highly acquisitive, using M&A to offset low GDP growth and meet shareholder growth expectations. Private equity, with significant available capital and strong interest in the positive attributes of the packaging industry, have been paying up to acquire new platforms. These dynamics have driven up pricing and created a unique environment for prospective sellers of packaging businesses.

The current buyer dynamics create a strong outlook for packaging M&A for the balance of 2017 and throughout 2018. With M&A multiples at multi-year highs, we believe it may prompt additional sellers and even traditionally longer term investors to contemplate a transaction in the short term. We are uncertain as to how long this strong "sellers" market will last but we do know that the current cycle has extended beyond historical time periods and will ultimately revert.

PACKAGING M&A DEALS BY BUYER TYPE



TOTAL PACKAGING M&A BY QUARTER

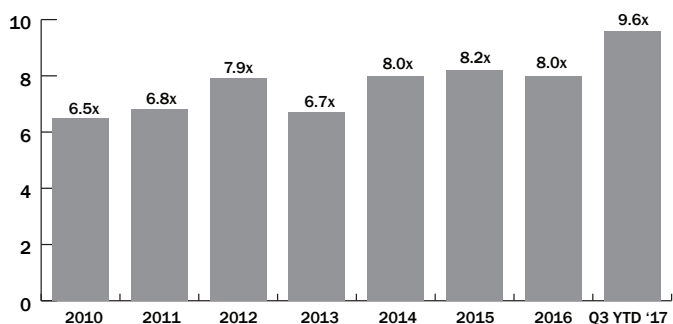
Year	Q1	Q2	Q3
'17	70	88	72
'16	73	73	77

PACKAGING M&A DEALS BY TYPE

	Q3 YTD '16		Q3 YTD '17		'16-'17 Change	
	#	%	#	%	#	%
Rigid Plastic	49	22%	54	23%	5	10%
Flexible Plastic	42	19%	42	18%	0	0%
Paper	89	40%	92	40%	3	3%
Other	43	19%	42	18%	-1	-2%
TOTAL	223	100%	230	100%	7	3%

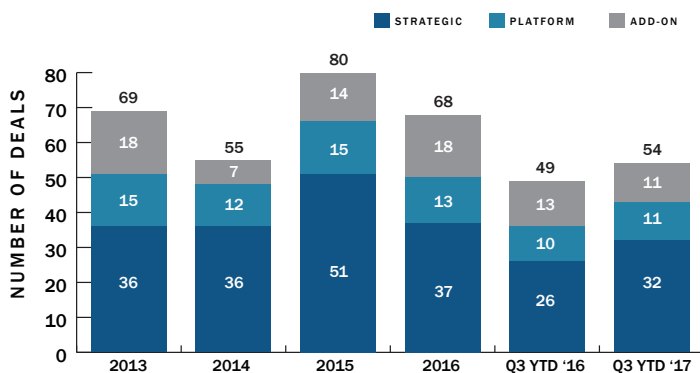
Note: Other packaging includes machinery/equipment, distributors, glass, and metal

PACKAGING TRANSACTIONS: AVERAGE EV / EBITDA MULTIPLE

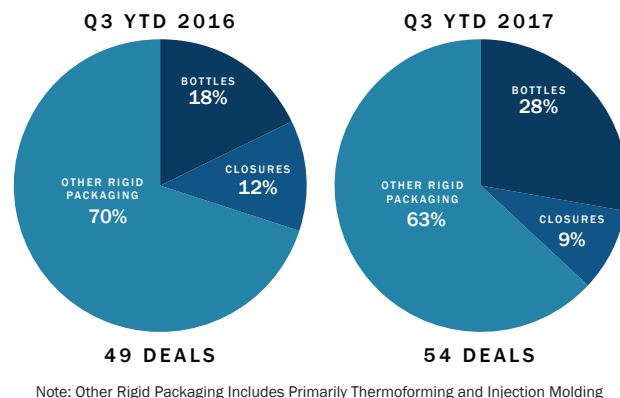


Rigid Plastic Packaging Transaction Activity

TRANSACTIONS BY BUYER TYPE



RIGID PLASTIC PACKAGING M&A BY PACKAGE TYPE



TRENDS IN M&A:

- Rigid plastic packaging related M&A experienced strong levels of transaction activity through the Q3 YTD 2017, up 10% over the same period in 2016, as both existing players and new platform investors continue to compete for attractive targets in the space
- The proportion of total rigid plastic packaging deal volume involving bottle manufacturers increased 10% in Q3 YTD 2017 compared to Q3 YTD 2016, driven by increased buyer focus on the food & beverage and consumer segments
- Strategic buyers, continuing to assert their leadership intentions for industry consolidation, were increasingly active in rigid plastic packaging transactions through Q3 YTD 2017, up 6 deals, or 23% compared to Q3 YTD 2016

SELECT TRANSACTIONS IN RIGID PLASTIC PACKAGING

Date	Buyer	Target	Industry / Application	Enterprise Value (\$mm)	EV / EBITDA
2-Jul-17	Kibo Capital Partners (PE)	Blowplast	Industrial		
7-Jul-17	Alpla-Werke Alwin Lehner	Boxmore Packaging Pty	Food & Beverage		
13-Jul-17	Revere Packaging (Progress Equity Partners PE)	Plastic Package	Food & Beverage		
17-Jul-17	Packaging Concepts + Design (O2 PE)	Packaging Specialists, Inc. Southwest	Transportation		
27-Jul-17	Alpla-Werke Alwin Lehner	Tehran Baspar Plastic Co	Industrial		
29-Jul-17	Deckel Comercio de Equipamentos Ltda	Globalpack Indústria e Comércio Ltda	Consumer	89.1	
21-Aug-17	Softbox Systems	Tempack Packaging Solutions	Medical		
14-Sep-17	MSD Partners (PE)	RING Container Technologies	Consumer		

FEATURED SEGMENT TRANSACTIONS

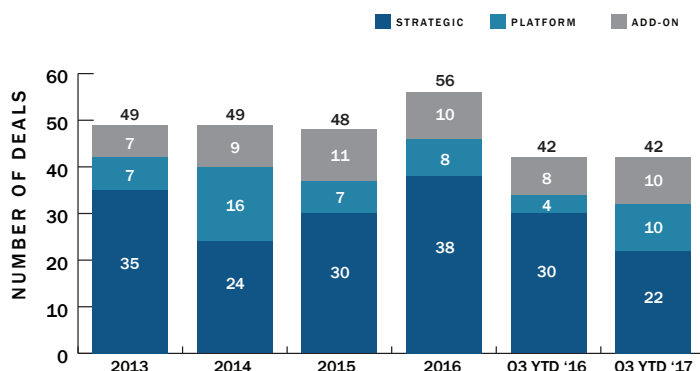
July 2017 – Packaging Concepts + Design, a portfolio company of O2 Investment Partners, has acquired Phoenix-based Packaging Specialists Inc., a designer and manufacturer of protective packaging systems for major industrial manufacturers throughout the Southwest U.S., including customers in the aerospace, defense, electronics and semiconductor industries. Packaging Concepts + Design is a leader in the design and delivery of highly engineered packaging solutions for global Tier 1 automotive suppliers and OEMs. The acquisition of PSI is highly complementary to the company's extensive design and engineering capabilities and provides a great opportunity for targeted end market growth in the Southwestern U.S. market.

September 2017 - MSD Partners, an investment business backed by Michael Dell, announced the acquisition of RING Container Technologies, a leading producer of PET and HDPE plastic bottles for the food service, retail food, and other markets. Headquartered in Oakland, TN, Ring Container Technologies employs more than 700 people with manufacturing in 17 cities across the U.S., Canada, and the U.K. MSD Partners will provide the needed capital so that the company can continue to invest in innovation, best-in-industry technology platforms, and world-class manufacturing. Rapac, the U.S.'s largest polystyrene recycler and provider of engineered resins, is wholly owned by Ring and will be included in the acquisition which is expected to close in Q4 2017.

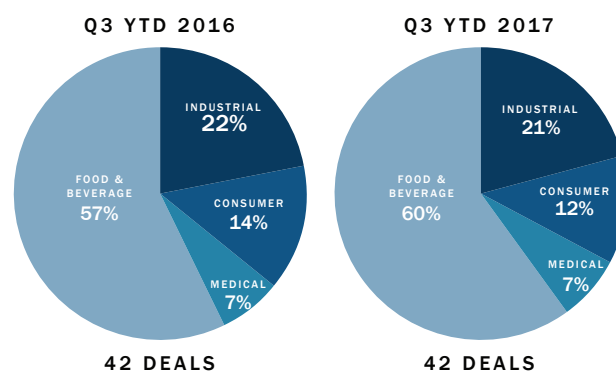
Sources: Capital IQ, Thomson Reuters, Company Reports, PMCF. Private Equity ("PE")

Flexible Plastic (Film) Packaging Transaction Activity

TRANSACTIONS BY BUYER TYPE



FLEXIBLE PLASTIC PACKAGING M&A BY END MARKET



TRENDS IN M&A:

- Flexible packaging M&A activity through Q3 YTD 2017 is on pace to match the 5-year high experienced in 2016
- The Food & Beverage end-market continues to be the primary driver of M&A volume as buyers seek new capabilities and consumer friendly product offerings to replace legacy rigid solutions
- Private equity buyers have remained very active in flexible, comprising 48% of all deals in Q3 YTD 2017 vs. just 29% in Q3 YTD 2016. Half of the financial acquisitions in 2017 were new platforms, indicating that new investor groups are entering the segment

SELECT TRANSACTIONS IN FLEXIBLE PLASTIC PACKAGING

Date	Buyer	Target	Industry / Application	Enterprise Value (\$mm)	EV / EBITDA
12-Jul-17	Multi Polimeros SA de CV	Hightec Plasticos Ltda	Food & Beverage		
2-Aug-17	Tekni-Plex Inc (Genstar Capital PE)	Alfaterm, Self Adhesive Tape Substrates Business	Consumer		
2-Aug-17	Sealed Air Corporation (NYSE:SEE)	DELTAPLAM Embalagens Indústria e Comércio Ltda.	Food & Beverage		
21-Aug-17	ProAmpac (Pritzker Group PE)	Clondalkin Flexible Packaging Orlando Inc	Food & Beverage		
22-Aug-17	Caisse de dépôt et placement du Québec (PE)	Gelpac Inc	Consumer		
5-Sep-17	ProAmpac (Pritzker Group PE)	PolyFirst Packaging	Food & Beverage		
10-Sep-17	Bemis Company, Inc. (NYSE:BMS)	Evadix Labels SRL	Food & Beverage		
11-Sep-17	Pro-Pac Packaging Limited (ASX:PPG)	Integrated Packaging Group	Industrial	137.6	9.8x(E)
26-SEP-17	Bounty Brands (Coast2Coast PE)	Stella Pack SA	Food & Beverage		

FEATURED SEGMENT TRANSACTIONS

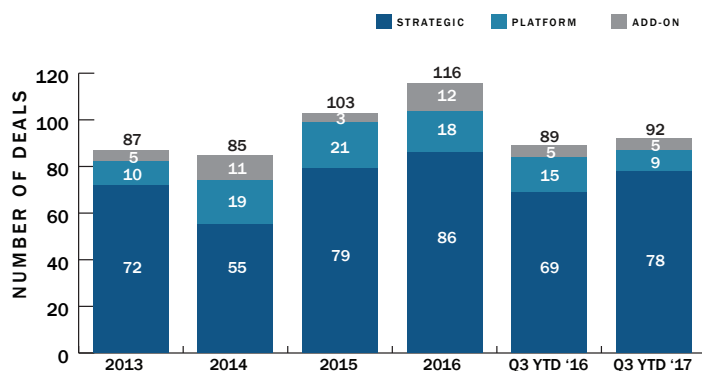
August & September 2017 – Pritzker Group's Cincinnati-based ProAmpac has continued to expand their flexible packaging capabilities with recent acquisitions of Clondalkin Flexible Packaging Orlando, a group of nine companies located across Europe and North America specializing in extrusion, printing, laminating and finishing, and PolyFirst Packaging, a leader in printed/customized roll stock and various types of plastic pouches and bags. The acquisition of Clondalkin Flexible Packaging Orlando, a ProAmpac partner for more than 20 years, immediately gives the company a market an integrated product offering and leading position in lidding foils and films. PolyFirst, which will operate as part of the U.S. Flexibles Division, provides the company with cold seal capabilities and several new bag and pouch formats. With the acquisitions, ProAmpac has 25 manufacturing sites globally with 3,200 employees supplying more than 5,000 customers in 90 countries.

September 2017 – Pro-Pack Packaging Limited (ASX:PPG) announced the acquisition of Integrated Packaging Group, Australia's largest specialist manufacturer and distributor of flexibles, film, wrap and associated products. With manufacturing facilities in Melbourne, Sydney and Perth in Australia, and Auckland NZ, Integrated Packaging Group Limited services both agricultural and industrial markets focusing on Australia's leading FMCG, food, and retail customers. The acquisition will provide Pro-Pac a unique positioning in the Australian market as the only provider of a full end-to-end packaging solution in shrink and stretch films and related flexible materials.

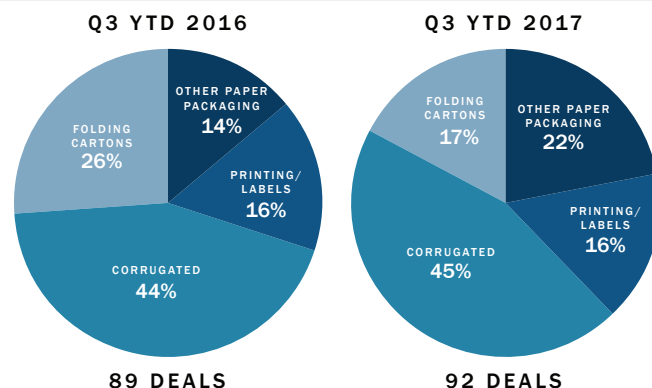
Sources: Capital IQ, Thomson Reuters, Company Reports, PMCF. Private Equity ("PE")

Paper Packaging Transaction Activity

TRANSACTIONS BY BUYER TYPE



PAPER PACKAGING M&A BY PACKAGE TYPE



TRENDS IN M&A:

- The paper packaging segment continues to experience robust consolidation activity, with a total of 35 and 34 deals in the segment in Q2 and Q3 2017, respectively. The past two quarters mark the highest level of deal volume in a half-year period since PMCF began tracking the market segment
- There has been a sharp decline of new investor groups entering the paper packaging segment in Q3 YTD 2017 vs. historical levels as existing players with vertical synergy opportunities are proving difficult to outbid
- The volume of corrugated deals and mix relative to other segments demonstrates that strategic acquirers remain highly interested in corrugated targets as they look to consolidate volume (tons) and achieve production synergies

SELECT TRANSACTIONS IN PAPER PACKAGING

Date	Buyer	Target	Industry / Application	Enterprise Value (\$mm)	EV / EBITDA
5-Jul-17	Culas AB	Stora Enso Re-board AB	Folding Cartons		
6-Jul-17	Hood Container Corporation	Richmond Corrugated Inc	Corrugated		
17-Jul-17	Multi-Color Corp (NASDAQ:LABL)	Constantia Flexibles Group GmbH-Labels Division	Printing/Labels	1,341	10.3x*
18-Jul-17	Lincoln Hill Holdings (PE)	Fibre-Tec Partitions LLC	Corrugated		
24-Jul-17	Jet Label & Packaging Ltd	United Label Company Ltd	Printing/Labels		
2-Aug-17	Georgia-Pacific LLC (Koch Industries)	Pax Corrugated Products, Inc.	Corrugated		12.0x(E)
14-Aug-17	Oliver Printing & Packaging (Pfungsten PE)	Pohlig Bros., LLC	Folding Cartons		
15-Aug-17	Packaging Corporation of America (NYSE:PKG)	Sacramento Container Corporation and Northern Sheets, LLC and Central California Sheets, LLC	Corrugated	265	11.8x
18-Sep-17	McFarlene Group (PE)	Packaging Business of Greenwoods Stock Boxes and Nottingham Recycling	Corrugated	23	9.9x

FEATURED SEGMENT TRANSACTIONS

August 2017 – Georgia Pacific, a unit of Koch Industries, recently expanded its corrugated packaging business with the acquisition of Ohio-based PAX Corrugated Products. PAX operates a corrugated sheet plant with more than 100 employees in Lebanon, OH and specializes in manufacturing flexographic printed corrugated boxes, point of purchase (POP) display, corrugated sheet conversion, flexographic printing, finished boxes and die cuts. Georgia Pacific's corrugated operations delivers a suite of products and services such as Color-Box, CubeLogic, Greenshield, and Litho-Corr and Brand Ready Packaging. The acquisition will accelerate Georgia Pacific's growth in digitally printed sheets and strengthen their display capability.

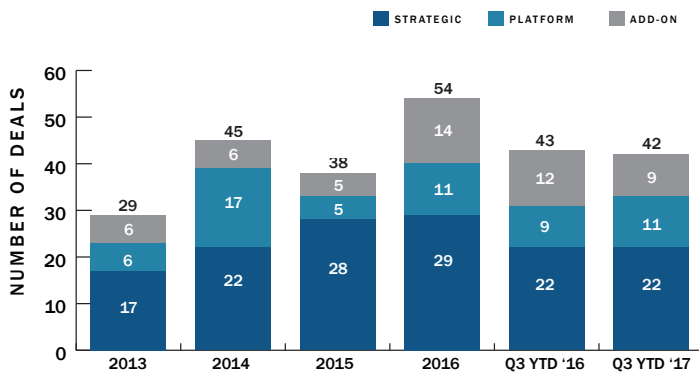
August 2017 – Packaging Corporation of America (NYSE: PKG) announced an agreement to acquire the assets of Sacramento Container Corporation. The assets include membership interests of Northern Sheets, LLC, and Central California Sheets, and represents an estimated 11.8x EBITDA valuation. PCA is the fourth largest producer of containerboard and corrugated packaging products and the third largest producer of uncoated freesheet paper in the U.S. The company operates eight mills and 94 corrugated products plants and related facilities. The acquisition of Sacramento Container Corporation and the corrugated and sheet feeder operations in McClellan and Kingsburg, California, will significantly expand the company's operations in the northern and central regions of California.

*Forward EBITDA multiple

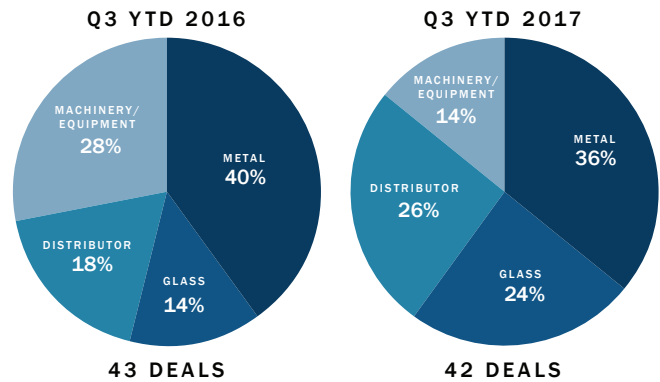
Sources: Capital IQ, Thomson Reuters, Company Reports, PMCF. Private Equity ("PE")

Other Packaging Transaction Activity

TRANSACTIONS BY BUYER TYPE



OTHER PACKAGING M&A BY TYPE



TRENDS IN M&A:

- M&A activity in other packaging segments, which include machinery/equipment, distribution, metal, and glass, has remained flat year over year
- Both private equity and strategic buyers are active with these types of businesses, each driving approximately half of the related deal flow
- The proportion of total deals involving glass and distributors increased significantly in Q3 YTD 2017 compared to Q3 YTD 2016, while volume in the machinery/equipment sector declined versus the comparison period

SELECT TRANSACTIONS IN OTHER PACKAGING

Date	Buyer	Target	Industry / Application	Enterprise Value (\$)	EV / EBITDA
19-Jul-17	Seaport Capital LLC (PE)	Keg Logistics LLC	Metal		
19-Jul-17	Imperial Dade (Audax PE)	Jersey Paper	Distributor		
31-Jul-17	Vinci Energies SA	Societe d'Etudes Developpement Automatisme Mecanique SARL	Glass		
5-Sep-17	Veritiv Corporation (NYSE:VRTV)	All American Containers, Inc	Distributor	176.6	
12-Sep-17	Norvestor (PE)	Wexus Gruppen AS	Metal		

FEATURED SEGMENT TRANSACTIONS

July 2017 – Imperial Dade, a leading distributor of disposable food service and janitorial supplies backed by Audax Group, has acquired Jersey Paper, a distributor of paper products, packaging, plastics, disposables, and janitorial supplies serving the New York City metropolitan, New Jersey, and Eastern Pennsylvania markets. The transaction represents the eleventh acquisition for Imperial Dade since 2007 and will provide both Imperial Dade and Jersey Paper's customers with an expanded product offering and enhanced customer service.

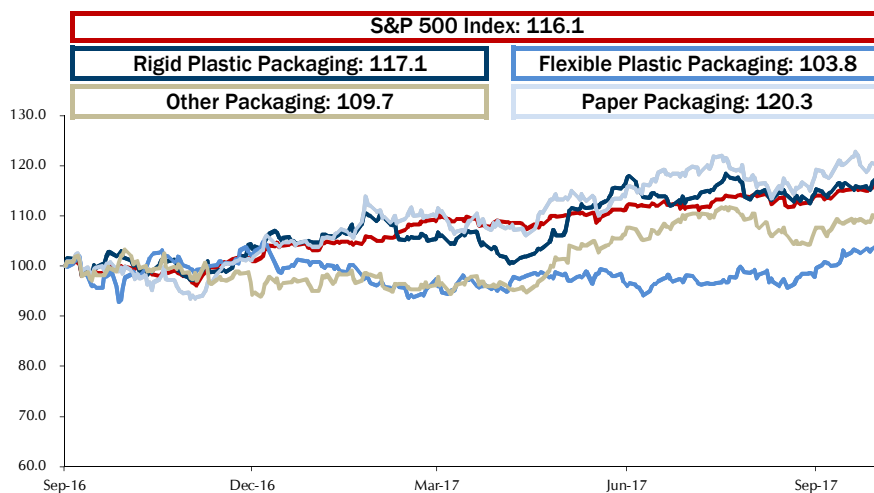
September 2017 – Veritiv Corporation (NYSE:VRTV), a North American leader in business-to-business distribution, acquired All American Container, a distributor of rigid packaging, including plastic, glass, and metal containers caps, closures and plastic pouches. Headquartered in Miami, FL, All American Containers has approximately 260 employees and \$225 million in sales. By acquiring All American Container's more than 1 million square feet of warehousing facilities located across the U.S., Canada, and Puerto Rico, Veritiv has added significant marketing, selling and distribution channels into the growing U.S. rigid packaging market.

Packaging Stock Market Valuations

PACKAGING STOCK MARKET VALUATIONS

Company Name	Headquarters Location	Financials / Metrics (\$USD) (09/30/2017)				EV / EBITDA Multiples		
		LTM Revenue	LTM EBITDA	Market Cap	Price/Earnings	Q3 '17	Q3 '16	3 Year Average
Rigid Plastic Packaging								
AptarGroup, Inc.	United States	\$ 2,382	\$ 462	\$ 5,414	25.4x	12.6x	11.6x	10.8x
Berry Global Group, Inc.	United States	6,832	1,223	7,387	24.1x	10.7x	10.6x	10.6x
Nampak Limited	South Africa	1,420	162	804	6.5x	7.6x	6.9x	8.9x
RPC Group Plc	United Kingdom	3,440	483	5,471	26.9x	13.4x	17.5x	13.5x
Silgan Holdings Inc.	United States	3,900	496	3,247	23.4x	12.0x	10.6x	10.2x
Rigid Plastic Packaging Average					21.3x	11.3x	11.4x	10.8x
Flexible Plastic Packaging								
Amcor Limited	Australia	9,101	1,387	13,781	22.8x	12.6x	12.1x	12.2x
Bemis Company, Inc.	United States	4,031	556	4,138	20.6x	9.9x	10.9x	10.0x
Transcontinental Inc.	Canada	1,636	328	1,599	10.2x	5.4x	4.4x	4.8x
Huhtamäki Oyj	Finland	3,516	452	4,202	18.8x	11.3x	13.4x	12.1x
Sealed Air Corporation	United States	6,902	989	8,118	21.8x	11.6x	12.6x	12.5x
Winpak Ltd.	Canada	866	196	2,670	24.0x	11.9x	10.8x	11.8x
Flexible Plastic Packaging Average					19.7x	10.4x	10.7x	10.5x
Paper Packaging								
Cascades Inc.	Canada	\$ 3,182	\$ 269	\$ 1,134	2.9x	8.4x	6.0x	6.8x
Graphic Packaging Holding Co.	United States	4,351	680	4,323	25.9x	9.4x	9.1x	8.9x
International Paper Company	United States	22,577	3,374	23,462	28.9x	10.0x	8.7x	8.2x
KapStone Paper and Packaging Co.	United States	3,234	358	2,083	28.3x	10.5x	8.9x	8.9x
Greif, Inc.	United States	3,538	460	2,926	29.8x	8.7x	8.8x	7.8x
Mondi plc	United Kingdom	7,909	1,469	13,005	17.7x	9.9x	8.5x	9.1x
Packaging Corporation of America	United States	6,237	1,283	10,734	22.1x	10.7x	8.6x	8.5x
WestRock Company	United States	14,860	2,228	14,237	34.0x	9.5x	7.4x	8.2x
Smurfit Kappa Group plc	Ireland	9,944	1,379	7,371	15.5x	8.0x	6.7x	7.6x
Sonoco Products Company	United States	4,764	590	5,015	19.2x	10.2x	9.7x	8.9x
Paper Packaging Average					22.4x	9.5x	8.2x	8.3x
Other Packaging								
Ball Corporation	United States	\$ 10,760	\$ 1,608	\$ 14,529	58.6x	13.4x	17.2x	13.2x
Crown Holdings, Inc.	United States	8,453	1,355	8,063	17.1x	10.2x	10.0x	10.1x
Owens-Illinois, Inc.	United States	6,799	1,075	4,098	17.9x	8.6x	7.4x	7.4x
Toyo Seikan Group Holdings, Ltd.	Japan	6,933	761	3,387	24.4x	5.1x	5.4x	6.6x
Other Packaging Average					29.5x	9.3x	10.0x	9.3x

PERFORMANCE OF PMCF INDICES VS. S&P 500



Source: Capital IQ ^Based on available Capital IQ Analyst Summaries

KEY TAKEAWAY AND ANALYSIS

- Publicly traded packaging companies extended strong market valuations through Q3 2017, as average EV/EBITDA multiples in Rigid Plastic, Paper Packaging and Other Packaging all met or exceeded their 3 year averages
- The Rigid Plastic and Paper Packaging indices continued to out perform the the S&P 500 through Q3 YTD 2017, while the Flexible Packaging index pulled back slightly as a result of Sealed Air Corporation, Bemis Company, Inc. and Huhtamäki Oyj all experiencing lower market valuations
- The average Paper Packaging EV/EBITDA multiple increased more than a turn higher than its 3-year average as a result of significant gains by International Paper Company and Packaging Corporation of America

Overall Private Equity M&A Trends

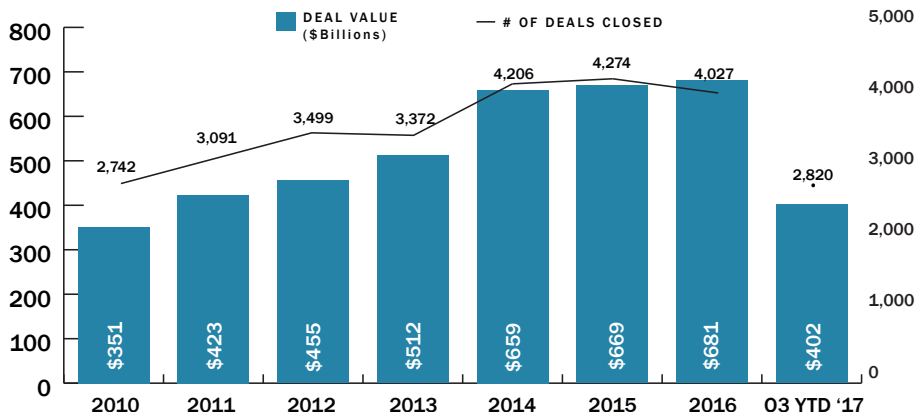
OVERALL PRIVATE EQUITY:

- U.S. private equity M&A deal volume in Q3 YTD 2017 declined 11% compared to Q3 YTD 2016, despite record fundraising levels and a healthy amount of add-on activity
- Most notably missing from deal activity are the number and size of mega-deals (\$2.5B+). 2017's largest US PE deal has been BDT Capital Partners' \$7.16 billion buyout of Panera Bread, but the year has been devoid of such deals as PE-backed Dell's acquisition of EMC for \$67 billion in 2016 or Kraft Food Group's PE-backed \$55 billion acquisition of Heinz in 2015
- The slight pullback in volume and deal value has not a significant impact on pricing. Median EV/EBITDA multiples remained at 10.5x through the third quarter of 2017 as lender liquidity continues to keep valuations steady
- Debt portfolios remain strong in 2017, as several PE firms have launched new private debt funds over the past 18 months and the usual lender names continue to raise capital. Debt portions for U.S. private equity M&A deals increased from 5.2x Debt/EBITDA in 2016 to 5.8x in 2017

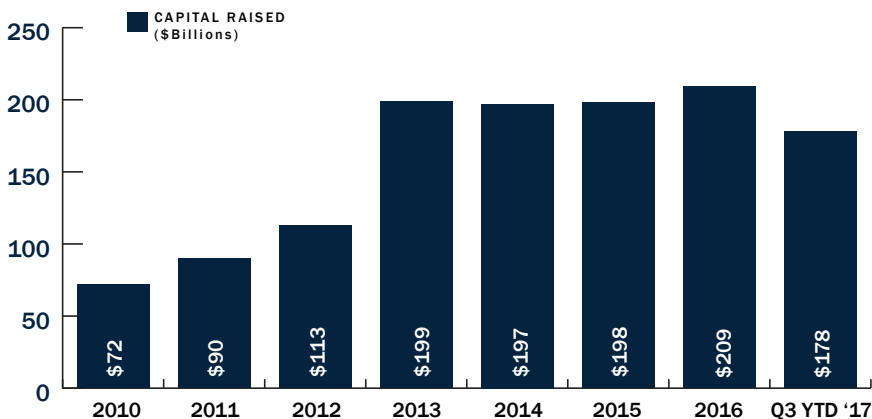
PACKAGING PRIVATE EQUITY TRENDS:

- Private equity buyers were highly active in the packaging industry in Q3 2017, as transactions completed by financial buyers in Q3 YTD 2017 are on pace to match the high water mark of deals in 2016
- Through the first three quarters of 2017, financial buyers contributed 76 of the 230 deals (33%) through both platform and add-on acquisitions. The increasing mix of new packaging platforms, up from 48% in 2016 to 54% in 2017, bodes well for future private equity add-on acquisitions in the space
- The demonstrated commitment of private equity to the packaging industry highlights the broad appeal of these companies to a sophisticated buyer base. PMCF continues to see strong interest from private equity buyers for quality assets with strong market positions

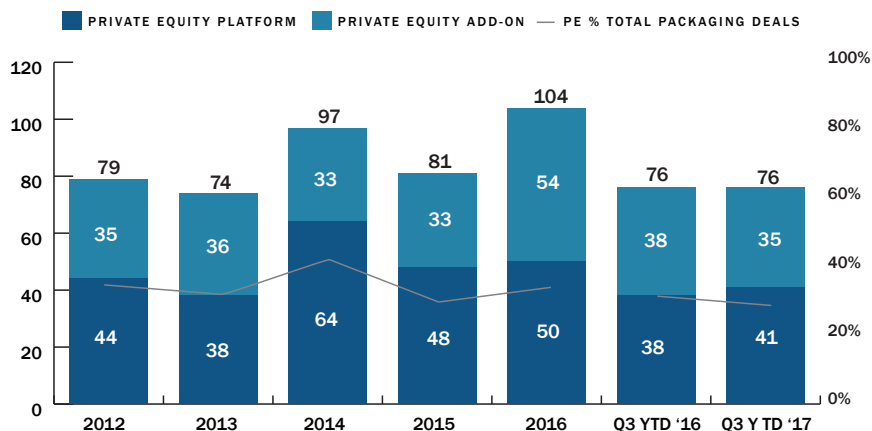
PRIVATE EQUITY ACQUISITIONS: DEAL COUNT AND AMOUNT INVESTED



U.S. PRIVATE EQUITY FUNDRAISING: CAPITAL RAISED



PRIVATE EQUITY M&A ACTIVITY IN PACKAGING



Source: Pitchbook, PMCF Estimates

PMCF's Value and Approach

PMCF's M&A advisory services are designed to provide company shareholders with a trusted advisor to oversee all transaction related aspects of a company sale or strategic acquisition. Our service levels, industry expertise in packaging, and approach to managing transactions goes well beyond a typical investment banker. See below for some examples of our differentiation:

- Proven track record with 100% closing rate on all packaging sale transactions since 2010
- Differentiated approach via senior banker leadership and direct involvement through every step of the transaction providing a consistent and highly experienced point of contact
- One of the largest, most active investment banking boutiques with a focus on niche businesses. Proven positioning and marketing processes to obtain premium valuations
- Tailored sale process provides for extensive upfront preparation, detailed company review and identification of any potential issues in advance, and buyer evaluation/diligence ensuring the right fit
- Direct access and credibility with most of the packaging consolidators and top middle market players
- Unique sale planning approach can best prepare for a future sale 6 months out or in several years
- Long term consultative approach allows us to provide unbiased feedback

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OUR CHICAGO & DETROIT OFFICES

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2017 USA BOUTIQUE INVESTMENT BANK OF THE YEAR
AND
2017 MIDDLE MARKETS CORPORATE DEAL OF THE YEAR



THE M&A ADVISOR INTERNATIONAL M&A AWARDS
CROSS BORDER M&A DEAL OF THE YEAR

AND

CROSS BORDER CORPORATE AND STRATEGIC
ACQUISITION DEAL OF THE YEAR



ACG'S 2016 ALL-STAR DEAL OF THE YEAR

SELECT PMCF PACKAGING TRANSACTIONS:



SELECT CLIENT FEEDBACK

"We are very pleased with our decision to hire PMCF and would highly recommend them to other owners considering a sale transaction. Their expertise and significant involvement in every step of the transaction was critical to making this transaction a success."

Charlie Frey, Former Owner and President, Plas-Pak Industries

"PMCF was instrumental to the success of this transaction. We relied on John and his team to execute our successful acquisition strategy and knew they were the right choice when we sought to bring in a financial partner. They are clearly plastic and packaging industry experts and guided us through every step of the transaction process. We would highly recommend PMCF to other companies considering an acquisition or sale."

Mike Ruggieri, President, Comar

"We have talked to several investment bankers that specialize in the plastics and packaging sector over the years and I believe that John Hart and the PMCF team are the best in the industry. We were very pleased with the services they provided and would highly recommend them to other plastics and packaging companies considering a potential M&A transaction."

Mark Faber, Former President, CM Packaging Group



MERGERS & ACQUISITIONS

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